

**JUPITER MINES LIMITED**

ABN 51 105 991 740

**Announcement**

19 March 2018

**JUPITER MINES LIMITED**

Level 10, 16 St Georges Terrace, Perth WA, 6000

Tel: +61 8 9346 5500  
Fax: +61 8 9481 5933  
Email: [info@jupitermines.com](mailto:info@jupitermines.com)

**Contacts:**

Priyank Thapliyal  
Melissa North

**Email:**

[info@jupitermines.com](mailto:info@jupitermines.com)

**Website:**

[www.jupitermines.com](http://www.jupitermines.com)

**Directors/Officers**

Brian Gilbertson  
Paul Murray  
Andrew Bell  
Priyank Thapliyal  
Sungwon Yoon

Melissa North

**Issued Capital:**

Shares: 1,948,340,503  
Unlisted Opts: Nil

**Current Assets:**

- World class Tshipi Manganese Mine
- Advanced Central Yilgarn Iron Ore Projects

# JUPITER TARGETS A\$240M IPO AND ASX LISTING

Jupiter Mines Limited (“Jupiter” or “Company”) is pleased to announce the lodgement of a Prospectus with the Australian Securities and Investments Commission (“ASIC”). This will lead to the Company being relisted on the Australian Securities Exchange (“ASX”) and will deliver upon the promise made by Jupiter to its Shareholders to provide them with liquidity.

The Initial Public Offering (“IPO”) target is 600 million Shares at a price per share of A\$0.40. The IPO is primarily targeted for sophisticated institutional shareholders, but has a retail component of 37.5 million Shares. Upon completion, the IPO will result in an approximate 70% free float of Jupiter Shares on the ASX.

The timetable for the IPO is as follows:

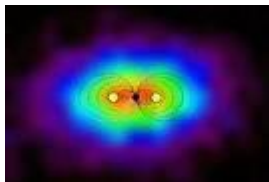
Event	Target Date
Lodgement of Prospectus with ASIC	19 March 2018
Expiry of Exposure Period	26 March 2018
Opening Date of Offer	27 March 2018
Closing Date of Offer	6 April 2018
Sale and transfer of Shares under the Offer	13 April 2018
Despatch of Holdings Statements	13 April 2018
Shares commence trading on ASX	18 April 2018

These dates are indicative only and are subject to change.

Yours faithfully,

**Jupiter Mines Limited**

Priyank Thapliyal  
**Chief Executive Officer**



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#### **No offer of securities by this announcement**

*This announcement does not make or contain any offer of securities or any other offer to invest in the Company to any person.*

#### **Prospectus availability**

*Potential investors who wish to subscribe for shares in the Company must obtain a copy of the Company's prospectus dated 19 March 2018 (Prospectus) for the IPO of existing fully paid ordinary shares in the Company for sale by certain of the Company's shareholders.*

*Before the Offer opens on 27 March 2018 the Prospectus is available on the Company's website in electronic form, at [www.jupitermines.com](http://www.jupitermines.com), and upon request to the Company (contact Company Secretary, Melissa North). After the Offer opens, the Prospectus will be available on the Company's website in electronic form and a copy of the Prospectus may also be obtained free of charge on request during the Offer Period by the Offer Information Line on 1800 653 805.*

*A person who receives the electronic form of the Prospectus should ensure that they download and read the entire Prospectus.*

*The Prospectus may be viewed in electronic form at [www.jupitermines.com](http://www.jupitermines.com) by Australian investors only.*

*The information on the Company's website does not form part of the Prospectus, except to the extent it is expressly stated in the Prospectus to be incorporated by reference to the Prospectus.*

#### **Exposure Period for Prospectus**

*The Prospectus is subject to an exposure period of 7 days from the date of lodgement with ASIC pursuant to the Corporations Act (Exposure Period). ASIC may extend this period by a further 7 days. The purpose of the Exposure Period is to enable this Prospectus to be examined by market participants prior to the raising of funds. The examination may result in the identification of deficiencies in the Prospectus and, in such circumstances, any applications received during the Exposure Period may need to be dealt with in accordance with section 724 of the Corporations Act. Applications received during Exposure Period will not be processed until after the expiration of the Exposure Period and preference will not be conferred on such Applications.*